

We invite you to invest in profitable apparel manufacturing in Uzbekistan



Project overview

Project scope

- Construction of apparel (T-shirts) manufacturing plant

Financing

- 10 USD mn

Timeline

- 2018 – procurement and installation of equipment
- 2019 and beyond – ramp-up to designed capacity, continuous production

Investment terms

- Investor will have ownership of the entire business

Risk adjusted investor NPV **15 USD mn**

IRR USD **29%**

Business model: manufacturing facility with production capacity of 17 million finished items per year

Production process for finished textile items



Project description

Production



- Capacity ~17 mn items per year (average load ~80%)
- 100 production lines
- Capability to print image on items
- ~3 000 employees

Stages



Production of finished items from procured fabrics
Packing and delivery to wholesale warehouses

Clients



Global apparel brands

Products



Basic T-shirts (range could be expanded)

Contacts

State Investment Committee will be happy to answer any questions you may have

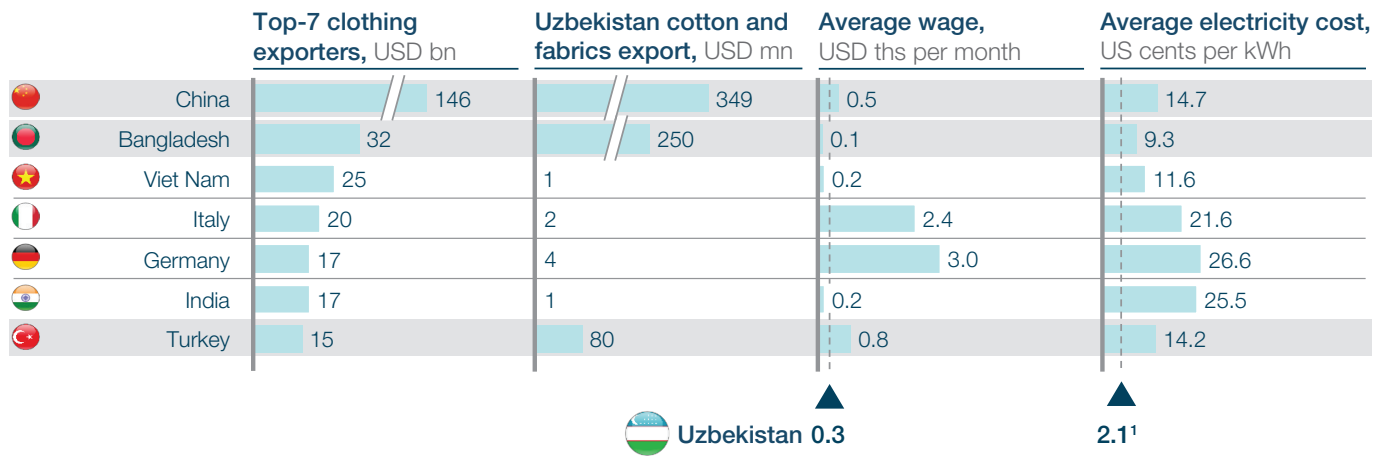
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Competition: Uzbekistan offers highly competitive structure of operating costs for manufacturing of finished goods internationally



- Uzbekistan exports cotton and fabrics to main clothing manufacturers
- Local clothing manufacturers can benefit from:
 - Local cotton supply and lower logistic costs
 - Competitive wage level
 - Low electricity costs and stable electricity supply

¹ Industrial consumers only

Main apparel market players often place manufacturing orders in **lower cost countries**

Production costs including logistics in Uzbekistan **are in line with expectations** of leading apparel brands even in the lower price segment

Potential cooperation

